

Short Form Return of Organization Exempt From Income Tax

2014

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ Do not enter social security numbers on this form as it may be made public.

▶ Information about Form 990-EZ and its instructions is at www.irs.gov/form990.

Open to Public
Inspection

Department of the Treasury
Internal Revenue Service

A For the 2014 calendar year, or tax year beginning JUL 1, 2014 and ending JUN 30, 2015

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization
MEALS ON WHEELS OF FULLERTON, INC.

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
223 W. AMERIGE AVENUE

City or town, state or province, country, and ZIP or foreign postal code
FULLERTON, CA 92832-1806

D Employer identification number
33-0472661

E Telephone number
(714) 871-2200

F Group Exemption Number ▶

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

G Accounting Method: Cash Accrual Other (specify) ▶

I Website: ▶ N/A

J Tax-exempt status (check only one) — 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527

K Form of organization: Corporation Trust Association Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ **153,714.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)

Check if the organization used Schedule O to respond to any question in this Part I

| Revenue | 1 Contributions, gifts, grants, and similar amounts received | | 1 | 89,192. |
|---|--|----------------|---------|---------|
| | 2 Program service revenue including government fees and contracts | | 2 | 46,778. |
| | 3 Membership dues and assessments | | 3 | |
| | 4 Investment income | SEE SCHEDULE O | 4 | 88. |
| | 5a Gross amount from sale of assets other than inventory | 5a | | |
| | b Less: cost or other basis and sales expenses | 5b | | |
| | c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) | 5c | | |
| | 6 Gaming and fundraising events | | | |
| | a Gross income from gaming (attach Schedule G if greater than \$15,000) | 6a | | |
| | b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000) | 6b | 17,656. | |
| c Less: direct expenses from gaming and fundraising events | 6c | 1,147. | | |
| d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c) | 6d | 16,509. | | |
| 7a Gross sales of inventory, less returns and allowances | 7a | | | |
| b Less: cost of goods sold | 7b | | | |
| c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) | 7c | | | |
| 8 Other revenue (describe in Schedule O) | 8 | | | |
| 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8 | 9 | 152,567. | | |
| 10 Grants and similar amounts paid (list in Schedule O) | 10 | | | |
| 11 Benefits paid to or for members | 11 | | | |
| 12 Salaries, other compensation, and employee benefits | 12 | 63,114. | | |
| 13 Professional fees and other payments to independent contractors | 13 | 6,300. | | |
| 14 Occupancy, rent, utilities, and maintenance | 14 | | | |
| 15 Printing, publications, postage, and shipping | 15 | 431. | | |
| 16 Other expenses (describe in Schedule O) | 16 | 96,397. | | |
| 17 Total expenses. Add lines 10 through 16 | 17 | 166,242. | | |
| 18 Excess or (deficit) for the year (Subtract line 17 from line 9) | 18 | -13,675. | | |
| 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) | 19 | 186,404. | | |
| 20 Other changes in net assets or fund balances (explain in Schedule O) | 20 | 0. | | |
| 21 Net assets or fund balances at end of year. Combine lines 18 through 20 | 21 | 172,729. | | |

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Part II Balance Sheets (see the instructions for Part II) **Check if the organization used Schedule O to respond to any question in this Part II**

| | (A) Beginning of year | (B) End of year |
|--|-----------------------|-----------------|
| 22 Cash, savings, and investments | 178,247. | 22 168,379. |
| 23 Land and buildings | 1,646. | 23 1,181. |
| 24 Other assets (describe in Schedule O) SEE SCHEDULE O | 13,120. | 24 12,935. |
| 25 Total assets | 193,013. | 25 182,495. |
| 26 Total liabilities (describe in Schedule O) SEE SCHEDULE O | 6,609. | 26 9,766. |
| 27 Net assets or fund balances (line 27 of column (B) must agree with line 21) | 186,404. | 27 172,729. |

Part III Statement of Program Service Accomplishments (see the instructions for Part III) **Check if the organization used Schedule O to respond to any question in this Part III**

What is the organization's primary exempt purpose? **SEE SCHEDULE O**
 Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

| 28 | 28a | 29a | 30a | 31a | 32 |
|---|----------|-----|-----|-----|----|
| ASSISTING HOMEBOUND OR FRAIL INDIVIDUALS IN MAINTAINING THEIR INDEPENDENCE IN THEIR OWN RESIDENCES BY PROVIDING HOME-DELIVERED, NUTRITIOUS, AND WELL-BALANCED MEALS. | 167,389. | | | | |
| (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/> | | | | | |
| 29 | | | | | |
| (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/> | | | | | |
| 30 | | | | | |
| (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/> | | | | | |
| 31 Other program services (describe in Schedule O) <input type="checkbox"/> | | | | | |
| (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/> | | | | | |
| 32 Total program service expenses (add lines 28a through 31a) | 167,389. | | | | |

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV) **Check if the organization used Schedule O to respond to any question in this Part IV**

| (a) Name and title | (b) Average hours per week devoted to position | (c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-) | (d) Health benefits, contributions to employee benefit plans, and deferred compensation | (e) Estimated amount of other compensation |
|-------------------------|--|--|---|--|
| SANDRA WHITE | 10.00 | 0. | 0. | 0. |
| PRESIDENT | | | | |
| GINNY SANATAR | 10.00 | 0. | 0. | 0. |
| VICE PRESIDENT | | | | |
| EILEEN YOUNG | 10.00 | 0. | 0. | 0. |
| VICE PRESIDENT | | | | |
| RUSSELL HOLDEN | 10.00 | 0. | 0. | 0. |
| TREASURER | | | | |
| SUSAN MUSSELMAN | 10.00 | 0. | 0. | 0. |
| RECORD SECRETARY | | | | |
| CAROL ANN MCVICAR | 5.00 | 0. | 0. | 0. |
| CORRESPONDING SECRETARY | | | | |
| PAUL FRIEDMAN | 5.00 | 0. | 0. | 0. |
| ASST TREASURER | | | | |
| NADINE BLANSETT | 2.00 | 0. | 0. | 0. |
| MEMBER | | | | |
| MARILYN GALVIN | 2.00 | 0. | 0. | 0. |
| MEMBER | | | | |
| JEANNE KILOH | 2.00 | 0. | 0. | 0. |
| MEMBER | | | | |
| CAROL PANKOW | 2.00 | 0. | 0. | 0. |
| MEMBER | | | | |
| JOAN PURRINGTON | 2.00 | 0. | 0. | 0. |
| MEMBER | | | | |

Part V Other Information (Note the Schedule A and personal benefit contract statement requirements in the instructions for Part V) Check if the organization used Sch. O to respond to any question in this Part V

33 34 35a 35b 35c 36 37a 37b 38a 38b 39a 39b 40a 40b 40c 40d 40e 41 42a 42b 42c 43 44a 44b 44c 44d 45a 45b

46 Did the organization engage, directly or indirectly, in political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I

Part VI Section 501(c)(3) organizations only

All section 501(c)(3) organizations must answer questions 47-49b and 52, and complete the tables for lines 50 and 51. Check if the organization used Schedule O to respond to any question in this Part VI

47 Did the organization engage in lobbying activities or have a section 501(h) election in effect during the tax year? If "Yes," complete Sch. C, Part II
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
49a Did the organization make any transfers to an exempt non-charitable related organization?
49b If "Yes," was the related organization a section 527 organization?

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

Table with 5 columns: (a) Name and title of each employee, (b) Average hours per week devoted to position, (c) Reportable compensation (Forms W-2/1099-MISC), (d) Health benefits, contributions to employee benefit plans, and deferred compensation, (e) Estimated amount of other compensation. Row 1 contains 'NONE'.

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

Table with 3 columns: (a) Name and business address of each independent contractor, (b) Type of service, (c) Compensation. Row 1 contains 'NONE'.

52 Did the organization complete Schedule A? Note. All section 501(c)(3) organizations must attach a completed Schedule A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here: Signature of officer: Sandra E. White, Date: SANDRA WHITE, PRESIDENT, Type or print name and title

Paid Preparer Use Only: Print/Type preparer's name: ANDREW STEINKE, Preparer's signature: Andrew Steinke, Date: 10/30/15, Check self-employed: [], PTIN: P00153620, Firm's name: AHERN ADCOCK DEVLIN LLP, Firm's EIN: 33-0919055, Firm's address: 1650 IOWA AVENUE, SUITE 200 RIVERSIDE, CA 92507-2406, Phone no.: (951) 683-0672

May the IRS discuss this return with the preparer shown above? See instructions