

Short Form Return of Organization Exempt From Income Tax

2016

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

▶ **Do not enter social security numbers on this form as it may be made public.**

▶ **Information about Form 990-EZ and its instructions is at www.irs.gov/form990.**

Department of the Treasury
Internal Revenue Service

Open to Public
Inspection

A For the 2016 calendar year, or tax year beginning **JUL 1, 2016** and ending **JUN 30, 2017**

B Check if applicable:
 Address change
 Name change
 Initial return
 Final return/terminated
 Amended return
 Application pending

C Name of organization
MEALS ON WHEELS OF FULLERTON, INC.

D Employer identification number
33-0472661

Number and street (or P.O. box, if mail is not delivered to street address) Room/suite
223 W. AMERIGE AVENUE

E Telephone number
(714) 871-2200

City or town, state or province, country, and ZIP or foreign postal code
FULLERTON, CA 92832-1806

F Group Exemption Number ▶

G Accounting Method: Cash Accrual Other (specify) ▶

H Check if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

I Website: ▶ **N/A**

J Tax-exempt status (check only one) — 501(c)(3) 501(c) () ◀ (insert no.) 4947(a)(1) or 527

K Form of organization: Corporation Trust Association Other

L Add lines 5b, 6c, and 7b to line 9 to determine gross receipts. If gross receipts are \$200,000 or more, or if total assets (Part II, column (B) below) are \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **168,277.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (see the instructions for Part I)			
Check if the organization used Schedule O to respond to any question in this Part I <input checked="" type="checkbox"/>			
Revenue	1 Contributions, gifts, grants, and similar amounts received	1	92,395.
	2 Program service revenue including government fees and contracts	2	53,448.
	3 Membership dues and assessments	3	
	4 Investment income	4	73.
	5a Gross amount from sale of assets other than inventory	5a	
	b Less: cost or other basis and sales expenses	5b	
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	
	6 Gaming and fundraising events		
	a Gross income from gaming (attach Schedule G if greater than \$15,000)	6a	
	b Gross income from fundraising events (not including \$ of contributions from fundraising events reported on line 1) (attach Schedule G if the sum of such gross income and contributions exceeds \$15,000)	6b	22,361.
c Less: direct expenses from gaming and fundraising events	6c		
d Net income or (loss) from gaming and fundraising events (add lines 6a and 6b and subtract line 6c)	6d	22,361.	
7a Gross sales of inventory, less returns and allowances	7a		
b Less: cost of goods sold	7b		
c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8 Other revenue (describe in Schedule O)	8		
9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6d, 7c, and 8	9	168,277.	
Expenses	10 Grants and similar amounts paid (list in Schedule O)	10	
	11 Benefits paid to or for members	11	
	12 Salaries, other compensation, and employee benefits	12	63,793.
	13 Professional fees and other payments to independent contractors	13	6,750.
	14 Occupancy, rent, utilities, and maintenance	14	
	15 Printing, publications, postage, and shipping	15	644.
	16 Other expenses (describe in Schedule O)	16	79,040.
	17 Total expenses. Add lines 10 through 16	17	150,227.
Net Assets	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18	18,050.
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	152,923.
	20 Other changes in net assets or fund balances (explain in Schedule O)	20	0.
	21 Net assets or fund balances at end of year. Combine lines 18 through 20	21	170,973.

LHA For Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2016)

Part II Balance Sheets (see the instructions for Part II)

Check if the organization used Schedule O to respond to any question in this Part II

	(A) Beginning of year		(B) End of year
22 Cash, savings, and investments	157,577.	22	175,229.
23 Land and buildings	736.	23	465.
24 Other assets (describe in Schedule O) SEE SCHEDULE O	12,717.	24	13,669.
25 Total assets	171,030.	25	189,363.
26 Total liabilities (describe in Schedule O) SEE SCHEDULE O	18,107.	26	18,390.
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	152,923.	27	170,973.

Part III Statement of Program Service Accomplishments (see the instructions for Part III)

Check if the organization used Schedule O to respond to any question in this Part III

What is the organization's primary exempt purpose? SEE SCHEDULE O

Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.

Expenses
(Required for section 501(c)(3) and 501(c)(4) organizations; optional for others.)

28 ASSISTING HOMEBOUND OR FRAIL INDIVIDUALS IN MAINTAINING THEIR INDEPENDENCE IN THEIR OWN RESIDENCES BY PROVIDING HOME-DELIVERED, NUTRITIOUS, AND WELL-BALANCED MEALS. (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	28a	150,227.
29 _____ (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	29a	
30 _____ (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	30a	
31 Other program services (describe in Schedule O) _____ (Grants \$) If this amount includes foreign grants, check here <input type="checkbox"/>	31a	
32 Total program service expenses (add lines 28a through 31a)	32	150,227.

Part IV List of Officers, Directors, Trustees, and Key Employees (list each one even if not compensated - see the instructions for Part IV)

Check if the organization used Schedule O to respond to any question in this Part IV

(a) Name and title	(b) Average hours per week devoted to position	(c) Reportable compensation (Forms W-2/1099-MISC) (if not paid, enter -0-)	(d) Health benefits, contributions to employee benefit plans, and deferred compensation	(e) Estimated amount of other compensation
SANDRA WHITE PRESIDENT	10.00	0.	0.	0.
GINNY SANATAR VICE PRESIDENT	10.00	0.	0.	0.
EILEEN YOUNG VICE PRESIDENT	10.00	0.	0.	0.
RUSSELL HOLDEN TREASURER	10.00	0.	0.	0.
SUSAN MUSSELMAN RECORDING SECRETARY	10.00	0.	0.	0.
CAROL ANN MCVICAR CORRESPONDING SECRETARY	5.00	0.	0.	0.
PAUL FRIEDMAN ASSISTANT TREASURER	5.00	0.	0.	0.
MARILYN GALVIN MEMBER	2.00	0.	0.	0.
JEANNE KILOH MEMBER	2.00	0.	0.	0.
CAROL PANKOW MEMBER	2.00	0.	0.	0.
JOAN PURRINGTON MEMBER	2.00	0.	0.	0.
CLAUDIA CANFIELD MEMBER	2.00	0.	0.	0.